



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
JUNE 20, 2005
VOL. 52 NO. 73

U.S. Department of Agriculture

Agricultural Marketing Service

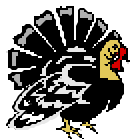
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to firm. Demand was moderate, instances good with most interest for out front deliveries. No trading was reported for prompt shipments and heavy trading for deferred. Offerings light to adequate and held with confidence. Parts and meats demand and trading was light to moderate.



EXPORT MARKET HIGHLIGHTS

Trading centered on tom full-cut wings and thigh meat, balance slow. Demand was noted from Mexico, Asia and the Caribbean. Offerings were light and held with confidence.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-125
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-123
TURKEYS Y TOMS 24-26#	106-123
TURKEYS Y TOMS 26 LBS & OVER	106-123

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-78
FROZEN TURKEYS Y TOMS 28# & UP	69-74
BREASTS 10-12#	150-155
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	70-79
FROZEN TURKEYS Y TOMS 14-24#	69-78
FROZEN TURKEYS Y TOMS 24-28#	69-78

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	70-71	-	-	-
CENTRAL REGION 4/	70-71	-	-	-
WESTERN REGION 5/	70-71	-	-	-
16-24 LB TOMS				
EASTERN REGION	70	-	-	-
CENTRAL REGION 4/	69-70	-	-	-
WESTERN REGION	70-71	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
76.00	1160	SEP
78.00	1160	OCT
-	-	-
-	-	-
76.00	1500	SEP
78.00	1500	OCT

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Long Beach, CA	Voice	(562)388-7337, 7338, & 7339	
Jackson, MS	Voice	(601)965-4662	Gary Brown		Fax	(562)432-8295	Jim Derby
	Fax	(601)359-1175	(Southern States Area Supervisor)		Recorded	(213)534-1335	(Officer-In-Charge)

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 JUNE 2005.

The market tone on tom breast meat was steady, breast trim steady to instances firm, scapula steady to barely steady and wing meat with skin steady to weak. Demand moderate to good on breast trim and fresh tom breast meat, destrapped tenderloins light to moderate, frozen wing meat with skin very light to light. Offerings of tom breast meat adequate, breast trim light, destrapped tenderloins and scapula adequate to fully adequate, frozen wing meat with skin adequate to instances burdensome. Trading was active on fresh tom drums for domestic and frozen tom full-cut wings for export, balance slow to moderate. Fresh scapula traded at 107 delivered domestic and fresh thigh meat 81 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	106.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	150.56	50
BREASTS, 4-8 LBS PLANT GRADE 2/		M	96.62	520
DRUMSTICKS, TOM	51.00		51.00	120
DRUMSTICKS, TOM—FRESH	48.00		48.00	320
DRUMSTICKS, HEN		R	39.09	55
WINGS, FULL-CUT, TOM		F	25.43	140
WINGS, FULL-CUT, HEN		F	29.00	20
WINGS, V-TYPE, TOM	35.00-38.00		36.50	80
WINGS, V-TYPE, HEN	106.00		106.00	80
NECKS, TOM	39.00		39.00	40
NECKS, HEN		R	40.00	20
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	171.00-172.00		171.33	120
THIGH MEAT		R	83.00	2
THIGH MEAT—FRESH		F	82.00	34
BREAST TRIM MEAT		F	141.60	100
SCAPULA MEAT	94.00		94.00	40
TENDERLOINS				
DESTRAPPED TENDERS	145.00		145.00	120
DESTRAPPED TENDERS—FRESH		F	168.67	60
WING MEAT WITH SKIN	71.00		71.00	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	32.00-33.00		32.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	50.00	52
WINGS FULL-CUT - TOMS	24.00		24.00	416
WINGS, V-TYPE, TOM		F	30.50	416
TAILS		W	25.00	40
MECHANICALLY SEPARATED 4/		R	34.00	108
THIGH MEAT - FROZEN	77.50-83.00		80.09	224

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.